

M. Maheshwari & Associates
Company Secretaries

Manish Maheshwari
M.Com, LL.B., F.C.S.

202-C, Kanchan Sagar,
18/1, Old Palasia, A.B. Road
Indore -452 018
(O) 0731 3014869
Cell. 98260 40473

**Certificate under clause 47(c) of the erstwhile Listing Agreement (period
1.10.2015 to 30.11.2015);
&
Regulation 40(9) of Securities And Exchange Board Of India (Listing
Obligations And Disclosure Requirements) Regulations, 2015 (period
1.12. 2015 to 31.03.2016)**

For the half year ended 31st March 2016

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers and other documents relating to Choksi Laboratories Limited, 6/3, Manoramaganj, Indore, M.P. maintained by Link Intime India Pvt Limited, 60 C-13, Pannalal Silk Mills Compound, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, acting as Registrar and Share Transfer Agent, pertaining to transfer of equity shares of the company for the period from 1st October, 2015 to 31st March, 2016 for the purpose of issuing a certificate as per clause 47(C) of the erstwhile listing agreement period (1.10.2015 to 30.11.2015); and Regulation 40(9) of Securities And Exchange Board Of India (listing obligations & disclosure requirements) Regulation, 2015 (period 1.12.2015 to 31.03.2016) as entered by Choksi Laboratories Limited with the Stock Exchange and based on the information provided by the company and / or RTA, we hereby certify that:

- A) All the certificates have been issued within 30 (thirty) days from the date of lodgment for transfer, subdivision, consolidation, renewal, exchange, or endorsement of calls / allotment monies, as applicable
- B) Any other information, if applicable: N.A.

For M Maheshwari & Associates
Company secretaries



Date : 25th April 2016
Place : Indore

Manish Maheshwari
Manish Maheshwari
FCS 5174

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RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	March 2016					
2	ISIN	INE493D01013					
3	Face Value	Rs.10/- each					
4	Name of the Company	Choksi Laboratories Limited					
5	Registered Office Address	6/3, Manoramaganj, Indore, M.P.					
6	Correspondence Address	6/3, Manoramaganj, Indore, M.P.					
7	Telephone & Fax Nos.	0731 - 2490592, 2493592 Fax 0731 - 2490593					
8	Email address	indore@choksilab.com					
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai					
		Number of Shares				% of Total Issued Capital	
10	Issued Capital	69,65,263					
11	Listed Capital (Exchange -wise)						
	BSE Limited	69,65,263					
12	Held in Dematerialised form in CDSL	16,86,783				24.22	
13	Held in Dematerialised form in NSDL	41,03,365				58.91	
14	Physical	11,75,115				16.87	
15	Total No. of Shares (12+13+14)	69,65,263				100.00	
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	NIL					
17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

